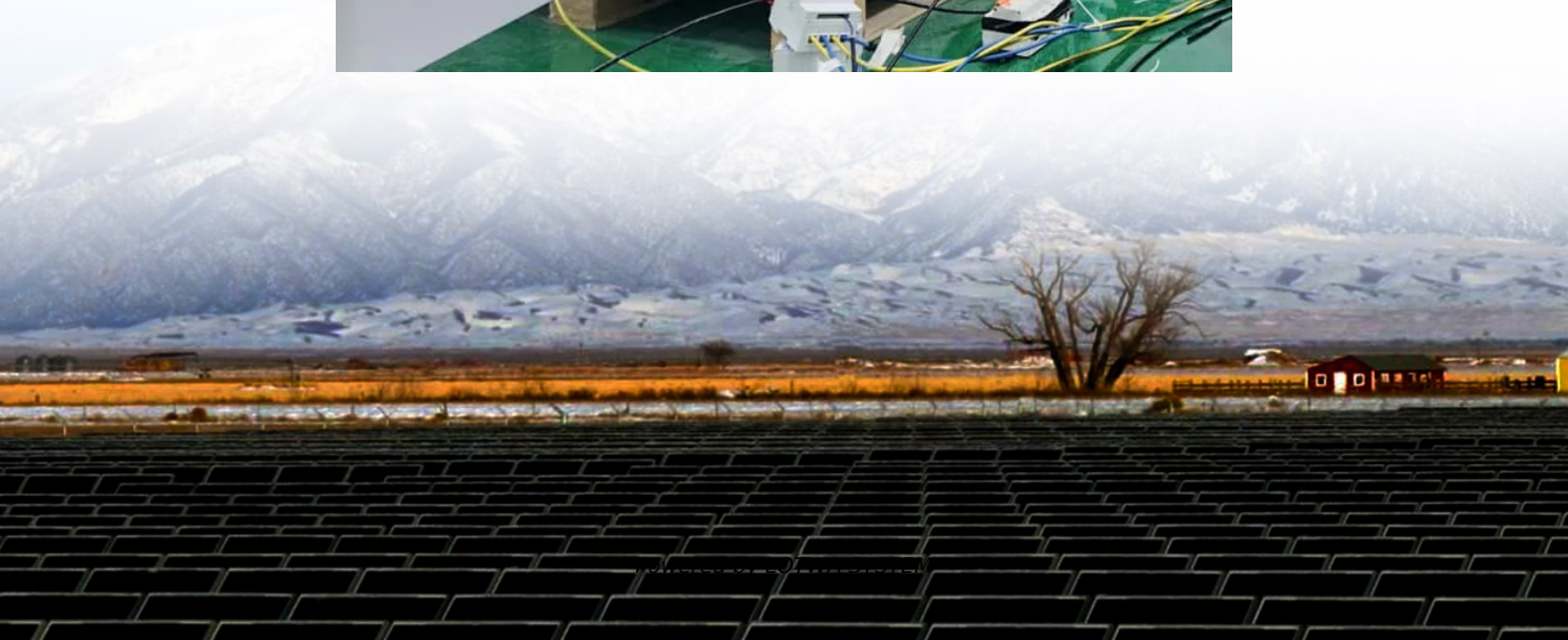


Investment in solar energy storage companies





Overview

Are energy storage systems in demand?

Energy storage systems are increasingly in demand to increase the effectiveness of solar power arrays, with the Energy Information Administration estimating in February that new utility-scale electric-generating capacity on the U.S. power grid will hit a record in 2025 after a 30% increase over the prior year.

What is a Highview solar energy storage facility?

The first is a 90 MW, 10-hour storage facility on the Katherine-Darwin network. The other one is a 30 MW, 12-hour facility near the Owen Springs Power Station outside Alice Springs. These projects integrate solar power with Highview's proprietary Liquid Air Energy Storage (LAES) technology to provide a stable, base-load renewable energy supply.

Is energy storage a critical asset?

Layer in heightened demand from broad electrification and data centers (especially AI workloads that run 24/7, which is expected to quadruple by 2030), and energy storage is now seen as a critical asset. Its investment thesis breaks down into two interconnected waves: The first is the buildout of grid-scale batteries.

What types of storage systems does Siemens Energy offer?

Siemens Energy's portfolio encompasses mechanical storage systems, including Compressed Air Energy Storage (CAES) and Liquid Air Energy Storage (LAES). The company also offers chemical storage solutions, including those for hydrogen and fuel cells, such as maritime fuel cell systems.



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