

Solar container price trend in the second half of 2025





Overview

Will market-based electricity pricing affect new solar projects in 2025?

Under this policy, new grid-connected solar projects will adopt market-based electricity pricing from June 1, potentially leading to a sudden drop in domestic module demand and lower prices in the second half of 2025.

How will the solar power market grow in 2025?

The shift to sustainable energy has caused the solar power market to grow worldwide. According to SolarPower Europe, the worldwide solar market will double to 2.3 TW in 2025, compared to a global 1 TW capacity in 2022.

Will module prices rise in 2026?

Meanwhile, first-quarter 2026 prices climbed 3.61% to \$0.086/W, with higher price quotes ranging from \$0.083 to \$0.090/W. Market expectations on future module price trends remain divided. Some sources anticipate a continued price increase through the second half of 2025 into early 2026, driven by upstream supply cuts and weak module margins.

Why is there a module shortage in China in Q2 2025?

As a result, projects initially planned for the second half of 2025 are being frontloaded into Q2 2025, creating a perceived module shortage in China. This has limited export availability, providing support for DDP Europe prices.



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US solar module prices stabilise at US\$0.28/W in November

6 hours ago · US solar PV module prices have stabilised at just over US\$0.28/W in the three months to November 2025, according to Anza.

Global module prices stable-to-soft amid mixed sentiments

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Solar Container Market Global Forecast Report 2025-2030

Oct 8, 2025 · The solar container market is projected to grow from USD 0.29 billion in 2025 to USD 0.83 billion by 2030, at a CAGR of 23.8%.

US Solar & BESS Price Trends Q4 2025: Module Stability

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May 29, 2025 · Sea freight rates have surged 300% in 2025. Red Sea disruptions, tariff changes, and carrier surcharges affect solar importers.

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Solar Market Insight Report Q4 2025

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Global solar module prices largely stabilize with upward ...

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